

# Matias Moberg



**Title:** Managing Associate

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**Languages:** English, Finnish

Matias advises clients on all types of financing transactions, including bank lending, M&A and real estate acquisition financing, debt offerings, as well as restructuring and refinancing processes. Matias has extensive experience in representing various types of lender and borrower clients, encompassing financial institutions, private equity investors, and both public and private companies. Matias also provides advice in relation to general corporate, contract, and capital markets law.

Prior to joining Hannes Snellman, Matias worked for a Finnish bank. In addition to his legal education, Matias holds B.Sc. and M.Sc. degrees in finance from the Aalto University School of Business.

## REFERENCES

- Counsel to Danske Bank A/S and OP Corporate Bank plc as joint lead managers of HKFoods Plc's issuance of new EUR 90 million senior secured notes and as dealer managers and solicitation agents in connection with the related tender offer and consent solicitation regarding HKFoods Plc's earlier senior unsecured notes, 2024
- Counsel to Rapala VMC Corporation in connection with the issuance of EUR 30 million hybrid bond, 2023
- Counsel to Rapala VMC Corporation in connection with the establishment of EUR 106 million secured term and revolving credit facilities underwritten by OP Corporate Bank, Skandinaviska Enskilda Banken, and Nordea Bank, 2023
- Counsel to OP Corporate Bank plc as credit coordinator in relation to Alma Media Corporation's EUR 190 million sustainability-linked credit facilities arranged by Danske Bank, Nordea Bank, and OP Corporate Bank, 2023
- Counsel to Konecranes in connection with the establishment of its new EUR 350 million sustainability-linked revolving credit facility, 2023
- Counsel to Infranode in its acquisition of MPY Telecom Oyj, 2023
- Counsel to Solidium in its EUR 300 million financing arrangement, 2022
- Counsel to the State of Finland and its Defence Forces in the procurement of a fighter aircraft system, 2022

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- Counsel to Konecranes in the announced, but subsequently abandoned, merger of Cargotec and Konecranes, 2022
- Finnish counsel to Fortum in the arrangements related to stabilisation of its German subsidiary Uniper SE, 2022
- Finnish counsel to Fortum in the EUR 2.35 billion bridge finance facility provided by Solidium Oy, 2022
- Counsel to Mandatum Asset Management in the financing of the construction of NREP's Noli Studios, 2022
- Counsel to Esperri Care and its majority owners in the acquisition of the majority of Esperri Care by Triton, 2022
- Counsel to the buying consortium (Ahlström Capital BV and Nidoco AB) in its investment in the Decor business area of Ahlstrom-Munksjö, 2022
- Counsel to LAK Real Estate in financing of hotel construction at Helsinki Airport, 2021
- Counsel to Terveystalo on its acquisition of 72 per cent of the shares and recommended mandatory takeover offer for Feelgood Svenska AB, 2021
- Counsel to European Directories in EUR 40,000,000 financing arrangement, 2021
- Counsel to Volati in its acquisition of Pisla Oy from Pisla Group Oy, 2020
- Counsel to Nordea Bank Abp in financing the acquisitions of Micro Aided Design Oy, Arktis AS and Nolliplan AB by Evolver Equity Fund I, 2020
- Finnish counsel to Qliro Group
- Counsel to Sentic Partners in its sale of Ropo Capital, 2019
- Finnish counsel to Nordax Bank AB (publ)
- Finnish counsel to the initial purchasers and creditors in the refinancing of CABB Chemicals with EUR 490 million senior secured and EUR 150 million unsecured notes offering and super senior revolving credit facility, 2019
- Finnish counsel to Marrone Bio Innovations, Inc. in its acquisition of Pro Farm Technologies Oy, 2019
- Counsel to Intera Partners backed Sitowise Oy in the Acquisition of Byggnadstekniska Byrån Sverige AB, 2019
- Counsel to OP Corporate Bank plc in financing the acquisition of Seurahuone property by HYY Group from Sponda, 2018
- Counsel to Vaaka Partners in its acquisition of NHG, 2018
- Finnish counsel to Elementis plc in its proposed acquisition of Mondo Minerals B.V., 2018
- Counsel to IVG Polar Oy in the divestment of an office portfolio to Goldman Sachs and Cromwell Property Group, 2018
- Counsel to Altia Plc in its IPO and listing on the official list of Nasdaq Helsinki, 2018
- Counsel to Terveystalo in its IPO and listing on the Nasdaq Helsinki stock exchange, 2017
- Counsel to Niam in its acquisition of an office property in Helsinki, called Life Science Center Keilaniemi, 2016

## RANKINGS

- "Matias Moberg was very much on top of matters and was able to adapt and propose new solutions as the transaction progressed. Also very present in contract negotiations.", Banking and Finance, Legal 500, 2022

## MEMBERSHIPS AND POSITIONS OF TRUST

- Member of the Finnish Bar Association

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- Member of Finnish Corporate Law Association

## EDUCATION AND PROFESSIONAL BACKGROUND

- Managing Associate, Hannes Snellman, 2022
- Senior Associate, Hannes Snellman, 2021
- Master of Science in Economics and Business Administration (Finance), Aalto University School of Business, 2019
- Legal Counsel (secondment), OP Corporate Bank plc, 2017
- Associate, Hannes Snellman, 2016
- Master of Laws, University of Helsinki, 2016

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