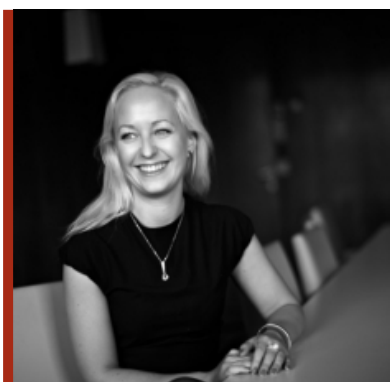


CAROLINA WAHLBY



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Languages: *English, Spanish, Swedish*

PRACTICE AND EXPERIENCE

Carolina advises clients on all types of financing transactions with particular focus on bank lending, acquisition financing and the financing of public offers.

Carolina also has experience from being a visiting lawyer at a Stockholm based credit institution conducting business in several European countries, where she gained experience working with general corporate law, debt purchase and regulatory.

RECENT REFERENCES

Recent debt and other transaction cases include:

- > Counsel to NP3 Fastigheter AB on SEK 600 Million Bond Issue, 2019
- > Counsel to Intera Partners backed Sitowise Oy in the Acquisition of Byggnadstekniska Byrån Sverige AB, 2019
- > Counsel to Stirling Square Capital Partners LLP in the Acquisition of Logent Group from Adelis Equity Partners and Minority Shareholders, 2019
- > Counsel to the Sellers of Direct Conversion in a 90% stake acquisition by Varex Imaging, 2019
- > Counsel to OBOS on the Mandatory Public Offer for SBC, 2019
- > Counsel to OBOS on the Acquisition of 36,6 Percent of the Shares in SBC, 2019
- > Counsel to Unigestion in the Acquisition of Danica Pension Försäkringsaktiebolag (publ), 2018
- > Counsel to Pöyry Plc in ÅF's recommended public cash tender offer for all shares in Pöyry, 2018
- > Counsel to Ahlstrom-Munksjö in the acquisition of Expera Specialty Solutions, a U.S.-based specialty paper producer, for an enterprise value of USD 615 million, and the related financing, 2018
- > Counsel to NP3 Fastigheter AB (publ) ("NP3 Fastigheter") in connection with the issuance of SEK 375 million senior unsecured notes, 2018
- > Counsel to Polygon AB (publ) in connection with the issuance of the EUR 210 million senior secured notes and the entry into of a super senior RCF, 2018
- > Counsel to Catella Bank on the financing of Tre Kronor real estate properties, 2017
- > Counsel to Profi several real estate financing, 2017
- > Counsel to Adelis Equity Partners on the acquisition of Nordentic, 2017

- > Counsel to Piab on the acquisition of Vaculex, 2017
- > Counsel to Hoist Finance in connection with the issuance of Fixed Rate Reset Perpetual Additional Tier 1 Capital Notes and the listing thereof on the Irish Stock Exchange, 2016
- > Counsel to EQT in the acquisition of the majority of the shares in DGC One and the mandatory takeover offer for the remaining shares, 2017
- > Counsel to Intrum Justitia in connection with the combination with Lindorff, 2016
- > Counsel to Etib Holding in connection with the public offer to shareholders of NSP (Burger King, KFC, TGI Friday's), 2016
- > Counsel to Alma Media Corporation in the exchange offer for the shares and options in Talentum Oyj. The exchange offer includes both share and cash components and the total value of the offer amounts to Eur 42.7 million, 2015
- > Counsel to Triton and Alimak on its refinancing in connection with the IPO on Nasdaq Stockholm, 2015
- > Counsel to TeliaSonera in connection to its USD 115 million investment in Spotify, 2015
- > Counsel to Hoist Finance on its initial public offering and listing on Nasdaq Stockholm, 2015
- > Counsel to IP-Only on the public offer to the shareholders in Availo, 2014
- > Counsel to Accent Equity Partners in relation to the acquisition of Brenderup Group, the entire trailer business, from the Thule Group, 2014
- > Counsel to Lindéngruppen and Foundation Asset Management (FAM) through their jointly owned company H Intressenter in connection with the financing of the public offer for Höganäs, 2013
- > Counsel to EQT on the refinancing of IP-Only, 2013
- > Counsel to Triton on the refinancing of Suomen Lähikauppa Oy, 2013
- > Counsel to Deutsche Pfandbriefbank on the refinancing of Sagax, 2013

Recent restructuring cases include:

- > Counsel to a syndicate of lenders in connection with the cross-border company reorganisation of a group of borrowers in Sweden and Finland
- > Counsel to major industrial company in a reorganisation of its strategic counterparty
- > Counsel to a company within the public sector in connection with the company reorganisation of its counterparty
- > Counsel to a Finnish group of companies in connection with the insolvency of their Swedish subsidiaries
- > Counsel to a company investigating the possibilities to do a debt-to-equity swap

RANKINGS

- > Carolina Wahlby is ranked as "Next generation lawyer" in Banking & Finance in the 2019 edition of Legal 500
- > Ranked as "Next Generation Lawyer" in Banking & Finance in the 2018 edition of Legal 500

PUBLICATIONS

- > The Implications of the Preventive Restructuring Directive in Sweden and Finland, Hannes Snellman Blog, 2019
- > The Acquisition and Leveraged Finance Review, 2019, 5th Edition

- > Corporate Recovery & Insolvency 2018 - A practical cross-border insight into corporate recovery and insolvency work, 12th Edition
- > The Acquisition and Leveraged Finance Review, 2017, 4th Edition

EDUCATION AND PROFESSIONAL BACKGROUND

- > Managing Associate, Hannes Snellman, 2018
- > Senior Associate, Hannes Snellman, 2015
- > Associate, Hannes Snellman, 2010
- > Jur.kand. (LL.M.), Uppsala University, 2010

HANNES SNELLMAN